



SADHU VASWANI MISSION'S
St. Mira's College For Girls, Pune
Autonomous (Affiliated to Savitribai Phule Pune University)
Reaccredited by NAAC- A Grade, cycle 3
[ARTS, COMMERCE, SCIENCE, BSc (Computer Science), BBA, BBA(CA)]
6,Koregaon Road,Pune-411001. [INDIA]
Ph./Fax: 26124846; Email: office@stmirascollegepune.edu.in

PU/PN/AC/015/(1962)
College Code:- 013

Circular No:-G15/IQAC/2022-23/124

Date:-10thJanuary 2023

CIRCULAR

The Department of Business Economics and Banking is organizing a Workshop on "Mutual Funds and Personal Financial Planning" **on 23-25th January 2023** for the T.Y.B.COM students specializing in Banking and Finance from 03:00pm to 05:00pm. The students are requested to register for the same. Registration Link and other details will be shared on student group.

MSWagh

Dr.MeenakshiWagh
Coordinator

Jayah

Dr. Jaya Rajagopalan
Principal In-charge



Department of Business Economics and Banking

Report

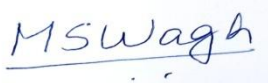
Workshop on – “Mutual Funds and Personal Financial Planning”

The Department of Business Economics and Banking organized a three-day workshop on “Mutual Funds and Personal Financial Planning” from 23-25th January, 2023 for the final year Commerce students specializing in Banking and Finance. It was conducted by Mr. Himanshu Mayne, CFPcm, Founder and Director, Edu fin pact Labs Private Limited (Infinite Financial Academy) and CFO, Infinite Financial Planner. A total of 56 students attended the workshop. The first day of the workshop commenced with a rationale of the workshop, followed by a brief of the College, Department’s initiatives towards upskilling and enhancing employability of the students and a brief introduction of the speaker. The speaker explained about the various concepts related to Mutual Funds like Schemes, NAV, SIPs, STPs, SWPs, Capital Gains Tax and important parameters to be considered while investing in Equity and Debt Funds with the help of a Fund Fact Sheet.

The second day was devoted to Personal Financial Planning which highlighted the significance of personal finance in an individual’s life considering all components of a plan like Budgeting; Debt Management; Investment Planning; Insurance Planning; Tax Planning and Retirement Planning, Ratios; significance of behavioral finance as well as the client’s financial goals, age, risk appetite, cash flows, Net Worth.

A special feature of the final day of the workshop was a discussion on a real life case study and the aspects and caveats to be considered while preparing a financial plan.

The workshop concluded by student feedback of the workshop and a vote of thanks to the resource person.



Dr. Meenakshi Wagh
Coordinator



Dr. Jaya Rajagopalan
Principal In-charge



St. Mira's College for Girls, Pune
(Autonomous-Affiliated to Savitribai Phule Pune University)
Department of Business Economics and Banking
Workshop on "Mutual Funds and Personal Financial Planning" by CFPcm Himanshu Mayne
23-25th January 2023
Participants List

Sr. No.	Names of Participants	Sr. No.	Names of Participants	Sr. No.	Names of Participants
1	Karishma Purswani	20	Ranjana Kumari Ray	39	Khushi Bhatia
2	Apeksha Gawade	21	Renuka Jadhav	40	Sakshi Jadhav
3	Alfiya Madki	22	Asmita Kumari	41	Sneha Yeatne
4	Riya Chaoudhary	23	Ananya Negi	42	Rutuja Pise
5	Pooja Kumarswamy	24	Nishita Surve	43	Sonali Bhiungade
6	Riya Paunekar	25	Nisha Gupta	44	V.K. Philomena
7	Kadambari Wagh	26	Siddhi Singh	45	Shirley Sequeria
8	Veena Jadhav	27	Priya Khandelwal	46	Priyanka Sapaliga
9	Lavanya shigula	28	Karishma Suhandra	47	Roshni Vaswani
10	Shuchi Khandelwal	29	Deandra D'Souza	48	Vaishnavi Suryawanshi
11	Hrutuja Kale	30	Kirti Nagdev	49	Manisha Rajpurohit
12	Sukanya Rahate	31	Disha Neve	50	Tamanna Lund
13	Priti Ambre	32	Sarita Karanje	51	Sneha Gawde
14	Krusha Thakkar	33	Lisa Jana	52	Vaishnavi Kshirsagar
15	Vaibhavi Mudliar	34	Sheba Biju	53	Sakshi Dhoble
16	Jayshree Chavan	35	Akshita Shetty	54	Priti Ambre
17	Karina Chhabada	36	Reenaz Lakhani		
18	Sharadha Kurane	37	Rutika Mohite		
19	Priyanka Sapaliga	38	Nilasha Majumdar		

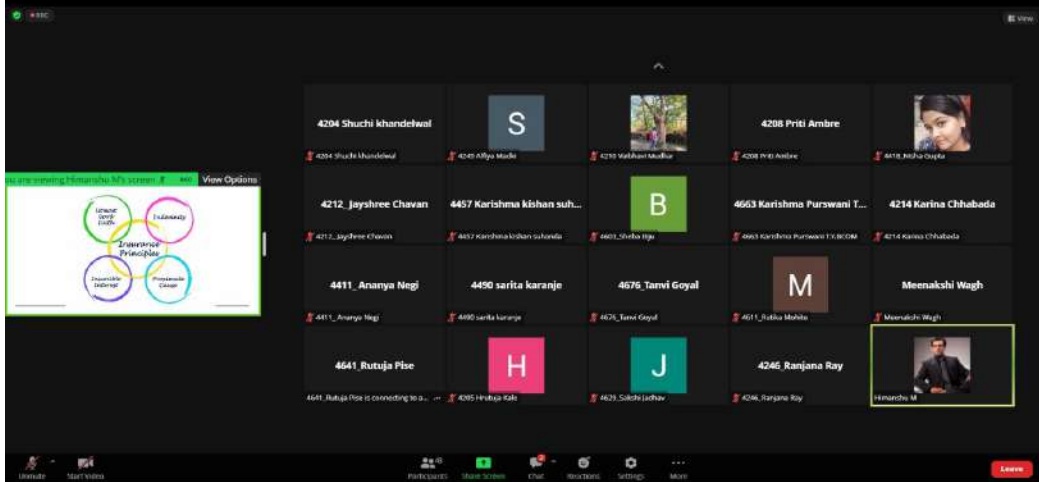
MSWagh

Coordinator

(Dr. Meenakshi Wagh)

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(Dr. Jaya Rajagopalan)



4475_Tamanna Lund

4207 Sakshi Dhole

4424_Preeti Yadav

4402 Riya Choudhary

4204 Shuchi khandelwal

4475_Tamanna Lund

4207 Sakshi Dhole

4424_Preeti Yadav

4402 Riya Choudhary

4204 Shuchi khandelwal

4244_Arnya Mehta

4210 Vaishnavi Bhadkar

4208 Priti Ambre

4418_Nisha Gupta

4212_Jayshree Chavan

4457 Karishma kishan suh...

4603_Shreya Raje

4663 Karishma Purswani T...

4214 Karina Chhabada

4411_Ananya Negi

4457 Karishma kishan suhanda

4603_Shreya Raje

4663 Karishma Purswani TVBCOM

4214 Karina Chhabada

4411_Ananya Negi

4490 sarita karanje

4676_Tarvi Goyal

4611_Rutuja Nalhe

Meenakshi Wagh

4641_Rutuja Pise

4490 sarita karanje

4676_Tarvi Goyal

4611_Rutuja Nalhe

Meenakshi Wagh

4641_Rutuja Pise is connecting to a...

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